



Whole Life Planning Template

Section I. General Information

Date: Click or tap here to enter text.

Species: Click or tap here to enter text.

Accession #: Click or tap here to enter text.

House Name: Click or tap here to enter text.

Current/Intended Location: Click or tap here to enter text.

1. TAG/SSP recommendations and long-term plan for this species/specimen: Click or tap here to enter text.
2. Birth/hatch plan completed? Yes No N/A
3. What will the animal's role in the collection be (check all that apply)?
 - Display
 - Ambassador
 - AZA Program Support
 - Breeding
 - Research
 - Conservation Support

Birth/Hatch at Denver Zoo, proceed to Section II.

Specimen Acquired by Denver Zoo, proceed to Section III.

Section II. Specimen Born/Hatched at Denver Zoo

4. Will the intended living space meet the physical, psychological, mental, and social needs of the animal?
 Yes No

If not, can modifications be made in a timely manner to address deficiencies? Yes No

Has a formal habitat assessment been completed for the intended living space? Yes No
5. Plan for socialization with conspecifics or allospecifics if appropriate? Click or tap here to enter text.
6. Plan for acclimation to habitat: Click or tap here to enter text.

Section III. Specimen Acquired by Denver Zoo

7. If new species, has a collection plan template been completed? Yes No N/A
8. Has a shipment checklist been completed? Yes No
9. What are the quarantine plans for this animal? Has appropriate quarantine space been prepared? Click or tap here to enter text.
10. What factors in the animal's background may need to be considered to facilitate the transition to its new circumstances/housing and what is the plan to address them? Click or tap here to enter text.

11. Plan for socialization with conspecifics or allospecifics if appropriate: Click or tap here to enter text.

12. Plan for acclimation to habitat? Click or tap here to enter text.

Section IV. Post-Infancy/Post-Acquisition

13. What is the appropriate social grouping for this animal? Click or tap here to enter text.

14. If animal will not be housed in appropriate social grouping, what is the plan for mitigation/correction?
Click or tap here to enter text.

15. What is the preventive health care plan? Click or tap here to enter text.

16. What future changes, moves, circumstances, or exposures could require resilience building in this animal?
Click or tap here to enter text.

17. Is socialization with staff needed and appropriate? Yes No
If so, how will this be accomplished? Click or tap here to enter text.

18. What are the training goals for this animal? Click or tap here to enter text.

19. What are the enrichment goals for this animal? Click or tap here to enter text.

20. What is the plan for routine wellness monitoring? Click or tap here to enter text.

Section V. Reproductive Planning

21. What is the current/lifetime reproductive plan for this animal? Click or tap here to enter text.

Breeding is planned:

22. What is the plan for facilitating conception (e.g., introductions for natural breeding, reproductive assessments, assisted reproduction, etc.)? Click or tap here to enter text.

23. Has a birth plan been completed? Yes No

24. Are facility modifications or additional equipment required to accommodate breeding, monitoring gestation, and/or the addition of offspring? Yes No

If so, what will be required and how will changes be accomplished/acquired? Click or tap here to enter text.

25. What is the short-term and long-term capacity for housing offspring in appropriate space(s)? Click or tap here to enter text.

Breeding is not planned:

26. How will reproduction be prevented (e.g., contraception, sterilization, single-sex groups, egg management, etc.)? [Click or tap here to enter text.](#)
27. What are potential long-term reproductive and health risks, if any, associated with methods chosen for the prevention of breeding? [Click or tap here to enter text.](#)

Section VI. Geriatric and End-of-Life Care

28. Facility modifications that may be required to meet the needs of the animal as it ages (e.g., accessibility, mobility, abiotic variables, etc.)? [Click or tap here to enter text.](#)
29. How will the age of the animal impact its social needs and the ability to live in a group if appropriate? [Click or tap here to enter text.](#)
30. Changes in veterinary needs and plans as animal ages (e.g., monitoring, exams, preventive health care, etc.)? [Click or tap here to enter text.](#)
31. Nutrition and feeding changes that may be necessary as animal ages?
[Click or tap here to enter text.](#)
32. What retirement plans could be implemented in the event this animal can no longer fulfill its role(s) in the collection? [Click or tap here to enter text.](#)
33. Monitoring tools and criteria for assessing quality of life?
[Click or tap here to enter text.](#)
34. What options for palliative and/or hospice care might be available if this animal needs special assistance as it nears end-of-life? [Click or tap here to enter text.](#)

What things could be done now to facilitate that care in the future? [Click or tap here to enter text.](#)

See DZ Euthanasia Policy for end-of-life decision-making

VII. De-acquisition

35. What can be done to prepare the animal for transfer to another facility? [Click or tap here to enter text.](#)
36. Has a shipment checklist been completed? Yes No N/A